



**ROTARY FOREVER FUND
BEQUEST ADVISORY FORM**

A charitable bequest is the most common form of providing a legacy gift for a cause that is important to you. A bequest is a provision in one's last will and testament, where a gift or property is transferred from an estate to a charitable organization. A bequest can also be made by simply adding a codicil to an existing will.

I hereby advise the governing board of the Rotary Club of Hamilton that I have made provision in my will to bequest a gift to the "Rotary Forever Fund" at the Hamilton Community Foundation. I understand that my gift will be recognized by my membership in "The Broadfoot Circle." Please check the box below if you do NOT wish us to recognize your gift intentions publicly.

I wish for my gift intentions to remain anonymous

Donor(s) Name(s): _____

Address: _____

City: _____ **Postal Code:** _____

Phone: H () _____ **W ()** _____

Fax: () _____ **E-mail:** _____

Signature: _____ **DATE:** _____

There may be beneficial tax implications involved in making a charitable bequest. Please consult with your legal/financial advisors to best inform your decision. (e.g., gifts of appreciated shares to a charity will not incur capital gains tax. Selling them yourself and donating the profits usually will.)

Please contact me in confidence to discuss my legacy gift intentions to the Rotary Club of Hamilton "Rotary Forever Fund".

Please send this completed form to Adrienne Davidson,

The Rotary Club of Hamilton,

c/o The Art Gallery of Hamilton,

123 King Street West

Hamilton, ON, Canada L8P 4S8

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E-mail: rotaryclubhamilton@nas.net

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